Call Management System Inbound Service Management

Call Management System

Contact Details

If you have any queries regarding the content of this document please contact your Customer Services Advisor.

Issue Details

Issue number and date	Details of changes
Version 1.0 July 2009	Document Issued. Version 1.0 Dennis Baldwin
Version 2.0 July 2010	Update Issued. Version 2.0 Maria Grant
Version 3.0 August 2010	Update Issued. Version 3.0 Maria Grant

Call Management System

Inbound Service Management Guide

Introduction	
What are Inbound Numbers and Services?	3
What Services are Available?	3
Standard	4
Call Distribution	4
Date/Time Divert	5
Area Plan	
Using Inbound Service Management	
Getting to the Services Screens	6
Performing an Advanced Search	
Viewing All Services	8
Viewing Inbound Services	
Service Tasks	11
Create a Standard Service	
How to Create a Standard Service	12
Create Service Wizard: Select Agent and Service Type	
Setting a Standard Service	
Setting a Date/Time Divert for a Specified Day	
Setting a Date/Time Divert for Public Holidays	24
Setting a date/time divert for Special Days	25
How to Create a Call Distribution Service	
Adding Extra Destinations	
Removing Existing Destinations	34
How to Create an Area Plan	
Area Plan Service Types	44

Introduction

The Call Management System is used to manage non-geographic numbers and services on the Intelligent Network (IN) and Interactive Voice Response (IVR) platforms.

What are Inbound Numbers and Services?

Inbound numbers are non-geographic number ranges that are held on the IN platform.

Numbers can be issued to customers and resellers from the Call Management System. Customers and resellers will only be able to view numbers that have been allocated to them. Your customer service advisor will be able to view all numbers on the IN platform providing they have sufficient access privileges.

Numbers can also be associated with services – for example the number 0800 298 6725 could be associated with a Divert on Busy service. Customers and resellers are able to associate their own allocated numbers with services. Your customer service advisor will be able to associate numbers with services providing they have sufficient access privileges.

Inbound Services are call routing features that can be applied to non-geographic numbers. Services can be set up prior to having numbers attached. They can also be copied and edited making it very easy to quickly deploy new inbound call routing plans.

What Services are Available?

There are currently four different service types available:

- Standard (Single Translation)
- Call Distribution
- Date/Time Divert
- Area Plan :
 - o 4 Area Plan
 - o 10 Area Plan
 - o 96 Area Plan
 - o TV Region Area Plan

Standard

The standard service allows the user to connect an NGN to a single destination number (Number). Once determined, they will be able to configure some diverts to the service, should the default number become unavailable. The service can be connected at the time of setting up or left unconnected for a future event.

Call Distribution

Call Distribution enables users to dynamically allocate calls to route to up to 10 separate CLI's on a percentile allocation.

The wizard-based application guides the user through the stages of setting up the Call Distribution service correctly. The User will be prompted to enter the destination numbers first, upon completion they will be presented in a list. It is at this stage that the distribution between these numbers can be set.

Call Distribution Screen

The distribution between these numbers must exactly add up to 100%; otherwise an error message will appear and prevent the User from completing the provision. For ease of use, there is an option to set all of the destination numbers to Even, upon which the system will calculate an even distribution between all numbers.

Date/Time Divert

Time/Date Diverts are provisioned either by entering the following data/options;

- Default Number: Default Number to call if all other options are not chosen or busy
- Day: Day of Week, or Weekend, or Weekday
- Start Time: If specified in day chosen above
- End Time: If specified in day chosen above
- Dialled Number: Associated with Day and time chosen above

Three rule types exist for provisioning time Divert service; they are "Named Days", "Public Holidays", and "Special Days".

Specified Days – This allows you to pick specific days of the week from a drop-down menu. You can choose from individual days of the week, weekdays, weekends or all days.

Public Holidays – By selecting the Public Holidays button, you can choose to have your number diverted during public holidays for your region i.e. England/Wales, Scotland or Northern Ireland.

Special Days – Special days are any specific days that fall outside of normal weekly diverts or bank holiday diverts. They are unique days for example if an office or whole team was on a training day.

Area Plan

This service provides routing on the location of the caller. The country can be divided up into regions based on dialling codes. For each of these areas, there can be a corresponding destination number for the NGN to translate the call to. A default number can also be set up for this service to route calls where the location can not be determined i.e. calls from mobile networks.

There are currently the following plans available:

- **4 Area Plan** England, Ireland, Scotland, Wales
- 10 Area Plan London, Western Home Counties, Southern Home Counties, Northern Home Counties, Midlands, Wales, North West, North East, Scotland Northern Ireland
- 96 Area Plan Incorporates British Counties and major towns and cities i.e. Inner/Outer London, Birmingham, Preston etc
- Terrestrial TV Plan Based upon independent TV regions e.g. Granada, Grampian, LWT etc

Using Inbound Service Management

Getting to the Services Screens

From the menu select Products & Service then Inbound Services.

		Welcome Harmight Rome Logon
Home	Our Customer & Partner Zone	
My Settings		2
Accounts		
Numbers		
Products & Services	Inbound Services the menu on the left hand side to navigate between your available services.	
Reports	· · · · · · · · · · · · · · · · · · ·	

The following screen appears:

nbound Service Managem	ent	
2	Search Service Description	
9	Search Connected Number	
۹ [Search Terminating Number	
۹ [Find Services by IDs	
Advanced Search		
View All Services		
* Create Service Wizard		
Area Plan Service Types		

Inbound Service Management Screen

The following options are available from this screen:

- Advanced Search See page 9.
- View All Services See page 10
- Create Service Wizard See pages 12 to 29
- Phone Book See page 30
- Area Plan Service Types See page 29

Performing an Advanced Search

The Advanced search tool allows the searching of services via either all or some of the following criteria:

Search Services			The second se
Service Description	T		Search for services containing the following service description
Connected Number			Search for services containing the following connected number(s)
Terminating Number	F		Search for services containing the following terminating number(s)
Agent	None		Select an agent from the list.
State	None		Select a state from the list
Service Type	None	1	Select a service type from the list.
Replay	None		If filtering by Replay is required then select Engoled or Disabled
Reroute	None	×	If filtering by Reroute is required then select Enabled or Disableo
Connected	None		If filtering by Connected Service is required then select Connected & Not Connected
Search			

Inbound Service Management: Advanced Search Screen

Service Description: Search for services containing the following service description

Connected Number: Search for services containing the following connected number(s)

Terminating Number: Search for services containing the following terminating number(s)

Agent: the agent that has created the service can be selected via the drop down menu

State: The status of the service whether it be none, active or removed can be selected for searching

Service Type: any of the services types of service types can be selected to narrow the response to the search

Replay: if any of the services have Replay whether it be none, active or removed can be selected for searching

Reroute: if any of the services have Reroute whether it be none, active or removed can be selected for searching

Connected: if any of the numbers are connected whether it be none, connected or not connected can be selected for searching

Once selected the **search button** is hit and all the matching services to the selected search criteria are displayed.

				State	Connected Numbers	Enable Reroute
37644	Chris test	Gere	Standard Service	Active	4	Disable Reroute
139226	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active	Ť	
250127	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active	4	
56009	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active	ü	
36752	Real time stats test service	Core	Standard Service	Active	ū	
	250127 56009 36752	250127 Jon Best test bulk provisioning 56009 Jon Best test bulk provisioning 36752 Real time stats test service	250127 Jon Best fest bulk provisioning Tester Agent 56009 Jon Best fest bulk provisioning Tester Agent 36752 Real time stats test service Core	250127 Jon Best fest bulk provisioning Tester Agent Standard Service 55009 Jon Best test bulk provisioning Tester Agent Standard Service 36752 Real time stats test service Core Standard Service	250127 Jon Best fest builk provisioning Tester Agent Standard Service Active 55009 Jon Best test builk provisioning Tester Agent Standard Bervice Active 36752 Real time stats test service Core Standard Service Active	250127 Jon Best fest builk provisioning. Tester Agent Standard Service Active f 56009 Jon Best test builk provisioning. Tester Agent Standard Service Active 0 36752 Real time stats test service. Core Standard Service Active 0

The **Refine Search** hyperlink allows the refining of the initial search and returns you to the initial advanced search screen.

Viewing All Services

To view all of the services that you have permission to review, select **View All Services**, from the Inbound Service Management Screen

nbound Service Managem	ent	
9	Search Service Description	
8	Search Connected Number	
2	Search Terminaling Number	
9	Find Services by IDs	
Advanced Search		
Wiew All Services		
* Create Service Wizard		
Area Plan Service Types		

Inbound Service Management Screen

A screen similar to the following will appear:

tüngs	nbound Servi	ce Management			2	
ounts	Records per Page	20			1 G	Service Tasks
nbers		Total Records: 111			Page 1 of	
ducts & Services +	-	and the second sec			Connected	Disable Reroute
ts ►		Description	Agent	Туре	State Numbers	-
	C /iev 148589	Account Test 1	Tester Agent	Data Capture Service	Active 1	
	<u> </u>	Bespoke area plan 10 test	Geneva Business (TTD	Bespoke IN Service	Active 0	
	T VIEW 71947	call queuing fest	DISEMDT	Call Queuing Service	Active 0	
	<u> </u>	Christest	Core	Standard Service	Active 1	
	<u>₩ew</u> 56068	Divert to TimeOfDay On Busy Translation Testing	Tester Agent	Date/Time Divert	Active 0	1
	<u>✓ View</u> 48123	Emart test service	Core	Bespoke IN Service	Active 0	
	🔽 <u>Wew</u> 20713	lan S Test	Tester Agent	Bespoke IN Service	Active 0	
	View 89174	lan Test	Tester Agent	Date/Time Divert	Active 0	
	T Viev 28716	lans Tésl	Tester agent	Bespoke IN Service	Active 1	
	<u>└iew</u> 148308	IS Test	Tester Agent	Data Capture Service	Active 0	
	T View 357491	Jon best lest	Tester agent	Call Queuing Service	Active 0	
	<u>└iew</u> 250127	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active 1	
	E View 139226	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active 1	
	<u>✓ View</u> 56009	Jon Best test bulk provisioning	Tester Agent	Standard Service	Active 0	
	<u> </u>	Jon Best Test number change	Tester Agent	Bespoke IN Service	Active 0	
	C View 234831	Jon Best testing DC	Tester Agent	Data Capture Service	Active 0	
	<u> </u>	Michelle festing	Tester Agent	Call Queuing Service	Active 0	
	<u> </u>	Moved service for I Shepherd les!	Tester Agent	Bespoke IN Service	Active 0	
	T Viev. 327178	PT/V 4213 lest hours	Tester Agent	Call Queuing Service	Active 0	
	C View 332945	PTW 4213 test hours	Tester Agent	Call Queuing Service	Active 0	
- A 1	N LA P H	Total Records: 111 🗐			Page 1 of	16-

Viewing Inbound Services

This screen lists all of the services that are available from the account that you are logged into.

The screen displays the following information:

ID – the unique identification number assigned to the service

Description- As written when the service was created

Agent - The agent the service belongs to

Type – The type of service, for example Time of Day, Call Distribution

State - whether the service is active or not

Connected Numbers – The number of non-geographic numbers that are connected to the service

From this screen the services can be sorted by Description, Type or State by clicking on the respective heading hyperlink. Clicking the heading hyperlink again will alternate the order between ascending and descending.

Viewing a Service and Performing Service Tasks

To view the full details of a service, click the **View** hyperlink to the left of the service or anywhere on the Service Line indicated by the highlighted row. A screen similar to the following will appear:

nbound Service (ID:56053)	and the second second			Service Tasks
Description	Single Translation Testing	Туре	Standard Service	View Service
State	Active	Agent	Tester Agent	View Connected Numbers
Created	24 Jan 2008 10:19:05	Last Updated	22 Apr 2008 06:03:07	View Reports
Standard Service Rules				View Accounts
	Terminating Phone Number	Ring Time	Replay	Edit Service Information
Rule 1	07863351032	Maximum	Disabled	Modify Service
1000	c1 90000 (PDD		0/850100	Reroute Connect Service
Connected Numbers				Disconnect Service
The following numbers are co	nnected to this service.			Clone Service
Inbound Number	Inbound Number Alias	Inbound Number Description	Connected Time	Delete Service
view 08000839978		Test OSS OPS	03 Apr 2008 16:45:36	

Viewing Service Details – Service Tasks

This screen enables you to view full details for the service and make changes to the way it operates. This screen also displays details of all non-geographic numbers connected to the service.

Service Tasks



The service tasks available are:

View Service - Provides a full summary of the service

View Connected Numbers – Allows you to see which non-geographic numbers are currently connected to the service

View Reports – This option will take you to the inbound call analysis reports for the numbers attached to the service

View Accounts – Allows you to view which accounts the service is associated with

Edit Service Information - Allows you to change the description given to the service

Modify Service – Allows you to change the terminating phone numbers and plans for each service

Reroute - Allows you to add and remove the reroute service

Connect Service – Allows you to search for numbers and connect them to the service

Disconnect Service – This option separates the number from the service and disconnects it. Once disconnected the number will go into a state of Quarantine

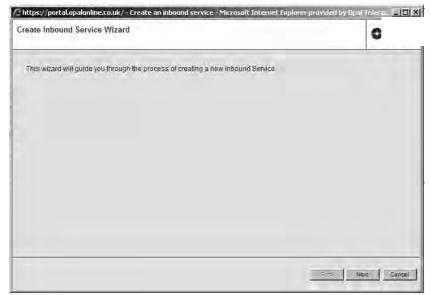
Clone Service – allows services to be copied, given new descriptions and assigned to different accounts

Delete Service – This option deletes the service. You will be prompted to confirm if you want to delete the service or not before the systems actions the request

Note: Not all options listed above will be available to all users. Some users may have restricted permission which will hide some of these Service Tasks.

How to Create a Standard Service

From the Inbound Service Management screen, select **Create Service Wizard**. The following window will appear:



Create Service Wizard - Welcome Screen.

Follow all of the on-screen instructions.

Note: The default settings of your web browser may prevent pop-up windows from opening. To allow the pop – up windows to open follow the steps below: Open Internet Explorer.

On the Tools menu, point to Pop-up Blocker, and then click **Pop-up Blocker** Settings.

In the Address of Web site to allow box, type the address (or URL) of the Web site you want to see pop-ups from, and then click **Add**.

Create Service Wizard: Select Agent and Service Type

There are four different service types available:

- Standard
- Call Distribution
- Date/Time Divert
- Area Plan

Setting a Standard Service

To set up a Standard Service, follow these steps:

From the Create Service Wizard, select Agent and Standard Service:

Agent	Tester Agent	Select an agent from the list.
Service Type	Standard Service	Select a service type from the list provided.
Description	Standard Savice Call Distribution Date: Time Divert Area Flan Service Real-time Stats Service	Type a description for the service.

Inbound Service Wizard: Selecting a service

In the **Description** field, enter a brief description of your service:

Agent	Tester Agent		Select an agent from the list.	
Service Type	Standard Service		Select a service type from the list provided.	
)escription	Test Standard Service		Type a description for the service.	
)	*		

Inbound Service Wizard: Service Description

Click on Next at the bottom-right of the screen. The following screen appears:

I, UH, Islands,

Inbound Service Wizard: Terminating Phone Number

Enter the destination phone number in the **Number** field. Do not leave any spaces. Click **Next**. The following screen appears:

ereçî optioi		e Number Characteristics inating phone number.	V
erminatin	ig number cha	racteristics	
ime To ling	C Detaul	 Max time that this number will ring in sec to enable). 	onds Min: 5s, Max: 120s, Default: 15s/Maximum (diocoheokoo)
leplay	г	Cheor to enable Replay for this destinatio	n

Inbound Service Wizard: Terminating Phone Number Characteristics

This screen enables you to set the maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds.

When planning to add a divert, consideration may want to be taken to the ring time prior to the diversion being made, the default setting is 15 seconds.

To change the terminating number characteristics, click the checkbox next to the setting and specify a time in seconds. Click **Next** when you have finished.

If you do not want to specify any characteristics, leave the check-boxes blank and click Next.

A screen similar to the following will appear:

	Terminating Phone Number	Ring Time-	Replay	
Edil Rule 1	0161222222	Maxmum	Disabled	+

Inbound Service Wizard: Add/Remove Divert Destination

To add a diversion to this service click on the **Addition Sign** to the right of the screen.

		Replay	
Edil Rule 1 0161222222	Maximum	Disabled	+

This will open the Terminating Number screen. Add the desired diversion number and click **Next**.

ect a p	ng Phone Numb hone number	e.	0
	mber directly	Enter the destination phone number: The following number Mobile, Paging and International	types can be specified National, UK Islands
iss The	ext" to update the c	lestination for this service, otherwise press. Cancel	

Click Next. The following screen appears:

ranninaun Fime To Rind	g nunn	Default	 Maxitime that this number will ring in seconds. Min: 5s. to enable). 	Max: 120s. Default: 16s/Maximum (diocoreokoox
Replay	г		Cheor to enable Replay for this destination	

Inbound Service Wizard: Terminating Phone Number Characteristics

This screen enables you to set the maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds.

When planning to add a divert, consideration may want to be taken to the ring time prior to the diversion being made, the default setting is 15 seconds.

		Terminating Phone Number	Ring Time-	Replay	
Edil	Rule 1	0161222222	15	Disabled	+
4	Divert 1	01612221111	Maximum	Disabled	+ -

Inbound Service Wizard: Add/Remove Diversions

Click the **Subtraction Sign** located to the right of the number to remove a diversion and the diversion will be removed.

Click **Next** to continue. A screen similar to the following appears:

Place this new service into the following accounts to a	allow them to be managed in the futu	ne
HIV Accounts Agent Gent Tester Agent Root Account F Training		

Inbound Service Wizard: Choose Accounts

Select the accounts or account that you want to allow your new service to be managed from. Click **Next**.

A Summary screen similar to the following appears summarising the service setup details:

ervice Type:	Standard Service				
escription:	Test Standard Service				
nable Replay:	Disabled				
estination		_			
-	Terminating Phone Number	r	Ring Time	Replay	
O Rule 1	01612222222		16	Disabled	
4 Divert 1	01612221111	Default	Maximum	Disabled	
his service will be pla	ced into the following accounts:				
Name					
Training					
		Click	Next to save or Ba	acld to amend thes	e rules.

Inbound Service Creation Wizard: Service Summary

If you are happy with the service details, select **Next**. The service is created and the following screen appears:

Your service has been created.	
Search for and select one or more inbound numb	er(s) and click "Connect" to connect this service. Or just click "Finish" to
close this wizard without connecting, search Numbers	
Search numbers Search for Numbers using the following criteria	
Number	Enter the search term (willidards permitted
Country United Kingdom	Select a country
Search	
Advanced Search	
1anned	

Inbound Service Creation Wizard: Connecting a number to a service

Enter the non-geographic number that you want to connect your new service to or enter a partial number and click search.

When you have found the number that you require, click **Finish**.

If you do not want to connect a number, select **Finish**. The service will be saved for you to connect a number to at a later time.

How to Create a Time/Date Divert

To set up a Time/Date Divert, follow these steps:

From the Create Service Wizard, select Agent and Date/Time Divert:

Agent Service Type	Tester Agent Standard Service Standard Service	Select an agent from the list. Select a service type from the list pro Type a description for the service.	vided.
Description	Call Distribution Date/Time Divert Area Plan Service Real-time Stats Service		
	ļ	2	

Create Service Wizard: Setting Date/Time Divert.

In the **Description** field, enter a brief description of your service:

Select a service type from the list provided. Type a description for the service.
Type a description for the service.

d Service Wizard: Service Description

Click on Next at the bottom-right of the screen. The following screen appears:

Specified Days	C Public Ho	lidays	C Special Days	
All Days	All Day	Start Time	End Time	

Inbound Service Wizard: Hours

This screen allows you to set up diverts on:

Specified Days – This allows you to pick specific days of the week from a drop-down menu. You can choose from individual days of the week, weekdays (Monday to Friday), weekends (Saturday and Sunday) or all days

Public Holidays – By selecting the Public Holidays button, you can choose to have your number diverted during public holidays for your region i.e. England/Wales, Scotland or Northern Ireland

Special Days – Special days are any specific days that fall outside of normal weekly diverts or bank holiday diverts. They are unique days for example if an office or whole team was on a training day

Setting a Date/Time Divert for a Specified Day

From the Wizard Service description, click **Specified Days** and choose a day from the drop-down menu

Specified Days	C Public Ho	lidays	C Special Days	
	All Day	Start Time	End Time	
All Days	ম	00:00	23:59	
Fuesday Vednesday Fhursday				
riday Saturday				
Sundøy. Veekends Veekdays				
UI Days				

Create Service Wizard: Selecting a specified day

Select a start and end time in the 24 hour format (00.00). If you want the divert to be operational all day, tick the **All Day** tick box.

Click **Next** to complete.

Setting a Date/Time Divert for Public Holidays

To add Public Holidays select **Public Holidays** radio button on the Select time and Days Screen,

Then select the required geographic location for the diversion number from the drop down menu, this will automate the Public Holidays in that region and apply the diversion on those days. Add the start and end times or select **All Day** as appropriate then click **Next** to add.

Specified Days	Public Holidays		← Special Days	
	All Day	Start Time	End Time	
England & Wales 💌	v	00:00	23:55	
othern Ireland cotland				
pain				

Create Service Wizard: Selecting Public Holidays

Setting a date/time divert for Special Days

To add Special Day Diverts select **Special Days** radio button, then select the required start and end dates/times from the drop down calendars, then click **Next** to add.

C Specified Days		C Public Holidays	Special Days
অ	Start Date/Time End Date/Time	Date Time [23/4/2009] 2 [22/04/2009] 2	_
		M T W T F S S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	

Create Service Wizard: Select Special Days

Enter nu	mber directly	
Number	01612221111	Enter the distinction phone number. The following number types can be specified National, UK Islands, Mobile, Paging and International

Create Service Wizard: Terminating Phone Number

Enter the destination phone number in the **Number** field. Do not leave any spaces. Click **Next**. The following screen appears:

erminatin	ig number chari	acteristics	
ime To ing	Default	 Max time that this number will ring in seconds. Min: 6s, Max to enable). 	: 120ș. Default: 16s/Maximum (dioi checkbo
eplay	г	Cheor to enable Replay for this destination	

Inbound Service Wizard: Terminating Phone Number Characteristics

This screen enables you to set the maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds.

When planning to add a divert, consideration may want to be taken to the ring time prior to the diversion being made, the default setting is 15 seconds.

To change the terminating number characteristics, click the checkbox next to the setting and specify a time in seconds. Click **Next** when you have finished.

If you do not want to specify any characteristics, leave the check-boxes blank and click Next.

A screen similar to the following will appear:

	Terminating Phone	Ring Time-	Replay	
Edit Rule 1	Number 01612221111	Maximum	Disabled	+

Inbound Service Wizard: Add/Remove Divert Destination

This screen displays the termination rule that you have just created. You can add and remove divert destinations by clicking on the '+' or '-' icon. For information on adding numbers see step 3 on page 13.

If you are happy with the terminating number, click **Next** to proceed. A summary screen appears:

le Summary		-	-
	Day/Date	Start Time	End Time
	t Weekdays	00:00	23.59

Inbound Service Wizard: Time and day divert summary

Click Next to continue. A screen similar to the following appears:

Place this new service into the following accounts to allow them t	o be managed in the future	1
⊟My Accounts Agent ⊕- Tester Agent Root Account I⊄i Training		

Inbound Service Wizard: Choose Accounts

Select the accounts or account that you want to allow your new service to be managed from. Click **Next**.

A Summary screen similar to the following appears summarising the service setup details:

ervice Type:	Date/Time D	livert			
escription:	Test Date/Ti	me Divert			
nable Replay:	Disabled				
his service will be p	placed into the follo	wing accounts:			
Name Training					
ate / Time Service I	Rules and Diverts	1			
Day	Start Time	End Time	Terminating Phone Number	Ring Time	Replay
Weekdays	00:00	23:59	01612221111	Maximum	Disabled
Default			01612221111	Maximum	Disabled
			Click Ne.	t to save or Baci	to amend these rules.

Inbound Service Creation Wizard: Service Summary

If you are happy with the service details, select **Next**. The service is created and the following screen appears:

ur service h	as been created.	
	select one or more inbound numbe rd without connecting.	r(s) and click "Connect" to connect this service. Or just click "Finish" t
iearch Numt	bers	
earch for Nu	mbers using the following criteria	
lumber	Umber Enter the search term (willboards permitted)	
country	United Kingdom	Select a country
Search		
dvanced Sea	arch	
Connect		

Inbound Service Creation Wizard: Connecting a number to a service

Enter the non-geographic number that you want to connect your new service to or enter a partial number and click search.

When you have found the number that you require, click **Finish**.

If you do not want to connect a number, select **Finish**. The service will be saved for you to connect a number to at a later time.

This screen enables you to add new diverts, edit existing diverts, activate and disable existing ones.

Inbound Service Management: Service Summary Screen

How to Create a Call Distribution Service

nd Service (ID;	424639)					Service Tasks
ription	Test	Date/Time Divert	Туре	Date/Time	Divert	View Service
	Active		Active Agent		nt	View Connected Numbers
ted	22 Ap	r 2009 09:46:50	Last Updated	22 Apr 200	9 09:46:50	View Reports
Time Divert Rule Day	s Start Time	End Time	Terminäting Phone Number	Ring Time	Replay	View Accounts Edit Service Information
weekdays	00:00	23:59	01612221111	Maximum	Disabled	Modify Service
Default			01612221111	Maximum	Disabled	Disconnect Service

To set up a call distribution service, follow these steps:

From the Create Service Wizard, select Agent and Call Distribution:

gent	Tester Agent	Select an agent from the list.
ervice Type escription	Call Distribution Standard Service Call Distribution Date/Time Divert	Select a service type from the list provided. Type a description for the service.
	Area Plan Service Real-time Stats Service	
	ļ	

Inbound Service Wizard: Call Distribution

Type a description of your new Call Distribution service in the **Description** box then click **Next**.

The following screen appears:

Inter number directly	Ententhe destination phone number. The following number types can be specified National, UK Island Mobile, Paging and International
ess "Next" to update the d	destination for this service, otherwise press "Cancel".
and the second sec	

Inbound Service Wizard: Terminating Phone Number

Enter the destination phone number in the **Number** field. Do not leave any spaces. Click **Next**. The following screen appears:

erminatin	g numt	ber chara	acteristics	
Time To Ring	Г	Default	 Max time that this number will ring in seconds. Min: 5s. Max: 120s. Default: 16s/Maximur to enable). 	m. (dio: checkbo)
leplay	Г		Cheor to enable Replay for this destination	

Inbound Service Wizard: Terminating Phone Number Characteristics

This screen enables you to set maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds. When planning to add a divert, consideration may want to be taken to the ring time prior to the diversion being made, the default setting is 15 seconds.

To change the terminating number characteristics, click the checkbox next to the setting and specify a time in seconds. Click **Next** when you have finished.

If you do not want to specify any characteristics, leave the check-boxes blank and click **Next**. A screen similar to the following will appear:

	Terminating Phone Number	Ring Time	Replay	
Edili Rule 1	01612221111	Maximum	Disabled	+

Inbound Service Wizard: Add/Remove Divert Destination

This screen displays the termination rule that you have just created. You can add and remove divert destinations by clicking on the "+" or "-" icons.

To add extra destinations to your new call distribution plan, click **Next**. The **Assign Percentages** screen appears:

	Terminating Phone Number	Ring Time	Replay	%age
Eall Rule 1	01612221111	Maximum	Disabled	٥

Inbound Service Wizard: Assign Percentage Distribution

This screen enables you to:

- Add more destinations to your call destination plan
- Remove existing destinations
- Specify the percentage of total calls that will be terminated at each destination number
- Distribute calls evenly between destinations
- Edit each terminating rule

Adding Extra Destinations

To add a new destination, from the Assign percentages screen, select **New Destination**. Follow the on-screen prompts.

Г	Terminating Phone Number	Ring Time	Replay	%age
Edit Rule 1	01612220000	Maximum	Disabled	2
Stribute Evenly	Check this box to evenly spread		on dealineuona	

Inbound Service Wizard: Adding and Removing Terminating Numbers

Removing Existing Destinations

To remove a destination, select it by putting a check in the box next to it and then click **Remove Selected**.

Specifying Percentages and Distributing Calls Evenly

Enter the percentage split in the box next to your destination. The total of all the destinations must add up to 100 percent. To distribute the total number of calls evenly between all of your destinations, check the **Distribute Evenly** box.

		Terminating Phone Number	Ring Time	Replay	%age
	Edil Rule 1	01612221111	Maximum	Disabled	ea
E	Edit Rule 2	0161222222	Maximum	Disabled	40

Call Distribution Service Summary Screen

Once you have set your distribution rules up, select the accounts to which you want to allow the service to be managed from.

Place this new service into the following accounts to allow t	them to be managed in the future	
Hiy Accounts Agent Agent F- Tester Agent Root Account F Training		

Inbound Service Wizard: Choosing Accounts

Once you have selected the account, click Next. A Service Summary screen will appear:

rvice Type:	Call Distribution			
scription:	Test Call Distribution			
able Replay:	Disabled			
is service will be p	placed into the following accounts	E		
ame				
raining				
estination numbers	s and percentage distributions:			
1.2.1	Terminating Phone Number	Ring Time	Replay	%age
Rule 1	D1612221111	Maximum	Disabled	60%
Rule 2	0161222222	Maximum	Disabled	40%
a the set of			C (C TOTO D)	1.017

Inbound Service Wizard: Service Summary for Call Distribution

To create the service, click Next. The following screen appears:

aur service hi	as been created.	
	select one or more inbound humb d without connecting.	er(s) and click "Connect" to connect this service. Or just click "Finish"
iearch Numb		
earch for Nu	mbers using the following criteria	
lumber		Enter the search term (willdaards permitted)
Country	United Kingdom	Select a country
Search		
dvanced Sea	rch	
aranged con		
Janned		

Inbound Service Creation Wizard: Connecting number to service

This screen informs you that the service has been successfully created. From here you can choose to **Finish** or assign a number to the service.

Enter the non-geographic number that you want to connect your new service to or enter a partial number with the * wildcard and click **Search**.

When you have found the number that you require, click **Finish**. If you do not want to connect a number, select **Finish**. The service will be saved for you to connect a number to at a later time.

How to Create an Area Plan

To set up a service with an Area Plan, follow these steps:

From the Create Service Wizard, select Agent and Area Plan Service:

Agent	Tester Agent	Select an agent from the list.	
Service Type	Area Plan Service	Select a service type from the list provided.	
Area Plan Type	4 Ares Plan	Select an area plan type from the list provided	
Description	4 Area Plan 10 Area Plan	Type a description for the service.	
	96 Ares Plan TV Ares Plan		
		-	
	A		

Inbound Service Creation Wizard: Selecting an area plan

An additional drop down menu will appear, select the type of Area Plan that you require. Type in a service description and click **Next**.

Depending on the type of Area Plan you have selected, a screen will appear allowing you to select the areas that you want to apply to your translation rule, each Area Plan will need a Default diversion for numbers that fall outside of the geographic plan like mobiles and international calls. The following screen is from the 4 area plan:

ielect Areas		
	Description	
	Default	
2	Scotland	
V	England	
E	Wales	
	Ireland	

4 Area Plan Areas – Select Areas Screen

When you have selected your area(s), click **Next**. The following screen appears:

Enternur	nber directly	
	01612221111	Ententhe destination phone number. The following number types can be specified National, UK Islands, Mobile, Paging and International

Inbound Service Wizard: Terminating Phone Number.

Enter the destination phone number in the **Number** field. Do not leave any spaces. Click **Next**. The following screen appears:

		100 B 100 C	
	g number chara		
Time To Bing	C Detault	 Max time that this number will ring in seconds. Min: 5s, M to enable). 	lax: 120s, Default: 16s/Maximum (dio; checkbox
teplay	г	Cheor to enable Replay for this destination	

Inbound Service Wizard: Terminating Phone Number Characteristics

Inbound Service Wizard: Terminating Phone Number Characteristics. This screen enables you to set the maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds.

When planning to add a divert, consideration may need to be taken into account regarding the ring time prior to the diversion being made, the default setting is 15 seconds.

To change the terminating number characteristics, click the **Checkbox** next to the setting and specify a time in seconds. Click **Next** when you have finished.

If you do not want to specify any characteristics, leave the **check-boxes** blank and click **Next**. A screen similar to the following will appear:

		Terminating Phone Number	Ring Time-	Replay	
<u>Edil</u> Ru	le 1	01612221111	Maximum	Disabled	+

Inbound Service Wizard: Add/Remove Divert Destination

This screen displays the termination rule that you have just created. You can add and remove divert destinations by clicking on the "+" or "-" icon.

Click Next.	The	following	screen	appears:
-------------	-----	-----------	--------	----------

	ng Phone Numb nhone number.	o o
Enter nu	mber directly	
Number	0161222222	Enter the destination phone number: The following number types can be specified National, UH Islands, Mobile, Paging and International

Inbound Service Wizard: Terminating Phone Number

Enter the destination phone number in the **Number** field. Do not leave any spaces. Click **Next**. The following screen appears:

aminatio	a aumb	or chara	acteristics	
ime To ing		Default	Max time that this number will ring in seconds. Min: 5s, Max: 120s. Default: 15s/Maximum: (diok- to enable).	checkbo
eplay	г		Cheor to enable Replay for this destination	

Inbound Service Wizard: Terminating Phone Number Characteristics

This screen enables you to set the maximum time in seconds that the number will ring for. The minimum is 5 seconds, the maximum is 120 seconds.

The follow Standard Service Summary screen will then be displayed:

Once all the diversion/s have been added hit **Next**, this will display the following **Area Plan Summary Screen**. This allows the modification of the diversion by ticking the corresponding box and clicking **Modify**.

If you are happy with the terminating number, click **Next** to proceed. A summary screen appears:

Default Scotland England Wales	Select Areas		
Z Scotland Z England Wales		Description	
≠ England ▼ Wales	0.0		
✓ Wales	2		
	-		
	V	Wales	
v Ireland		Ireland	

Inbound Service Wizard: Time and day divert summary

Click **Next** to continue. A screen similar to the following appears:

Place this new service into the following accounts to allow them to be n	nanaged in the luture	1
E⊢ My Accounts Agent E⊢ Tester Agent Root Account III Training		

Inbound Service Wizard: Choose Accounts

Select the accounts or account that you want to allow your new service to be managed from. Click **Next**. A Summary screen similar to the following appears summarising the service setup details:

Inbound Service Creation Wizard: Service Summary

If you are happy with the service details, select **Next**. The service is created and the following screen appears:

our service	has been created.	
	d select one or more inbound numbe ard without connecting.	r(s) and click "Connect" to connect this service. Or just click "Finish" to
Search Num	bers	
Bearch for N	umbers using the following criteria	
lumber		Enter the search term (willideaxds permitted)
Country	United Kingdom	Select a country
Search		
Advanced Se	arch	
Dannect		

Inbound Service Creation Wizard: Connecting a number to a service

Enter the non-geographic number that you want to connect your new service to or enter a partial number and click **Search**.

When you have found the number that you require, click **Finish**.

If you do not want to connect a number, select **Finish**. The service will be saved for you to connect a number to at a later time.

Area Plan Service Types

The **Area Plan Service Types** option enables you to view all of the individual area codes for each of the four area plans.

nbound Service Manag	ement	2
9	Search Service Description	
8	Search Connected Number	
9	Search Terminating Number	
۹.	Find Services by IDs	
Advanced Search		
View All Services		
Create Service Wizard		
Area Plan Service Types		

Inbound Service Management Options

From the Inbound Service Management menu, select **Area Plan Service Types**. The following search tool appears:

nbound Service Managem	nent - Area Plan Services	
8	Search Area Flan Types	
View All Area Plan Service Types	s	
Add Area Plan Service Type		

Area Plan Services

Either search for your required Area Plan service or select **View All Area Plan Service Types**. The following screen appears:

Inbound Service Manageme	nt - Area Plan Services	
	Area Plan Type Name	
View	4 Area Plan	
View	10 Area Plan	
View	96 Area Plan	
View	TV Area Plan	
📕 🕢 🕨 📕 🛛 Total Records: 4	8	Page 1 of
Records per Page : 20 💌		1 G

Area Plan Services

Select **View** next to the Area Plan service that you want to view. A screen similar to the following appears:

Area Pian S	ervice Type Detail			Area Plan Service Type Tasks
Name	10 Area Plan	The name of this area plan service type.		🔍 View Detail
Area Plan Si	ervice Type Areas			
Areas	Description		Area descriptions for this service plan type (expand to see included area codes)	
	Default		(adjusted to see and add area (addes)	
	O Northern Ireland			
	O Scotland			
	O North West			
	 North East 			
	 Midlands 			
	O Northern Home Court	Wes		
	O Wales			
	O Western Home Cour	lies		
	Southern Home Cou	nties		
	Q Landon			

Area Plan Services – 10 Area Plan

By clicking on the down pointing arrow next to each area, you can expand the view to see all of the area dialling codes for that particular area.

Area Plan Dialling Code Screen

Area Plan Se	ervice Type Detail		Area Plan Service Type Tasks
Name	10 Area Plan The name of this area plan serv	The name of this area plan service type.	
Area Plan Se	ervice Type Areas		-
Areas	Description	Area descriptions for this service plan type (excand to see included area opdes).	
	Défault		
	O Northern Ireland		
	O Scotland		
	O North West		
	0113 Leeds		
	0114 Sheffield		
	01200 Clitheroe		
	D1204 Bolton		
	01226 Barneley		
	01228 Carlisle		
	01229 Barrow-in-Furness		
	01253 Blackpool		